

FAMILY SERVICES OF GREATER WATERBURY INC.

34 Murray Street
Waterbury, Connecticut 06710
www.familyservicesgw.org

The Procedure for Donating Stock Shares and Securities

Gifting stock and other marketable securities to Family Services of Greater Waterbury, Inc., a 501 (c) 3 organization, is a wonderful way to support our agency. You will also avoid most capital gains, sales commissions and benefit from a full tax-deduction based on the market value of the gift at the time we receive the **unsold** donation of stock or marketable security into our account. If you are so inclined and wish to make a gift in this fashion, please follow the convenient and easy procedure below.

1. Please contact - Director of Development
Office phone - 203-756-8317 ext. 3026
 - What may we expect? Please furnish the name of the stock/security and number of shares.
 - Inform us regarding the purpose of the gift. One example may be annual appeal.
 - ***Please remind your broker to transfer the unsold stock or security into our account, otherwise fees and capital gains will result.***
2. Provide your broker with the following instructions to process your gift:
 - Our bank is: **Webster Bank NA**
 - Our depository trust (DTC) number is: **2039**
 - Institution & ID Agent **94952**
 - Our account name is: **Family Services of Greater Waterbury, Inc.**
 - Our account number is: **11072-C**
 - Interested Party **1:00052587**
 - FFC **WTC274500**

Should you need further Webster Bank assistance, we cordially invite you to call Ms. Carrie Chase (203) 578-2448 or Robert LeBreux (860) 692-1352. In addition, the bank's fax number is (203) 465-5362.

Thank you very much! Your support is deeply appreciated.



Family Services of Greater Waterbury, Inc. is a United Way Agency and is also funded in part by the Department of Children and Families, Department of Social Services, Department of Labor and Northwest Regional Workforce Investment Board. We are accredited by the Council on Accreditation for Children and Family Services.